Daily Market Report

2026-08-05

GIB CAPITAL جي آي بي كابيتال

Market Commentary & News

- **KSA Market Performance:** The TASI index extended its gains for a fourth consecutive session, rising 0.3% on Tuesday. The commercial & professional services sector was the top performer, advancing 1.9%, driven by SPPC (+6.9%) and CATRION (+2.9%). The banking sector also edged up 0.6%, supported by SNB (+2.2%) and Bank Aljazira (+1.5%). On the downside, the utilities sector was the worst performer, declining 0.9%, weighed down by Saudi Energy, which reported lower 2Q26 net profit.
- **Today's clues:** US markets extended the previous session's gains on Tuesday, with the major indices closing at record highs, supported by strong corporate earnings and growing optimism that the US and Iran could reach a deal. Following the positive lead from US markets, most Asian markets are trading higher this morning. Meanwhile, crude oil prices eased on expectations that the Strait of Hormuz could reopen as the US and Iran are reportedly nearing a deal.

News

- Cenomi Centers said its Westfield Jeddah project is complete, and the Occupancy Certificate has been issued. The project has transitioned to operational phase from 30 July (Tadawul).
- Flynas reported a lower net loss of SAR240.6mn in 2Q26 vs. SAR 862.5mn net loss in 2Q25. Revenue rose by 3.2% over the same period (Tadawul).
- Al Majed Oud's net profit in 2Q26 rose 10.3% y/y, outpacing 4.0% revenue growth over the same period (Tadawul).
- Retal Urban reported a net loss of SAR17.2mn in 2Q26 vs. SAR 66.1mn net profit in 2Q25. Revenue climbed by 28.7% over the same period (Tadawul).
- Lumi Rental's net profit in 2Q26 declined 80.1% y/y, whereas revenue fell by 5.2% over the same period (Tadawul).
- Alamar Foods' 2Q26 net profit grew 4.8% y/y, driven by a 17.8% increase in revenue over the same period. Its BoD announced a cash dividend of SAR0.5/share for 2Q26, implying an annualized yield of 5.1% (Tadawul).
- BAAN reported a net profit of SAR4.2mn in 2Q26 vs. SAR0.1mn in 2Q25. Revenue, however, fell 14.8% y/y in 2Q26 (Tadawul).
- ACIG's net profit soared to SAR13.5mn in 2Q26 from SAR1.3mn in 2Q25. Revenue jumped by 52.6% y/y in 2Q26 (Tadawul).
- Taiba Investments' net profit in 2Q26 fell 32.0% y/y. Revenue edged up by 1.8% over the same period (Tadawul).
- 2P's net profit in 2Q26 increased 4.3% y/y, driven by a 5.7% rise in revenue over the same period (Tadawul).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	10,858	0.3%	3.5%	-0.6%
Div Yield* (%)	4.1%	Turnover (SAR bn)		6.04
PE* (Fwd)	14.4x	Adv/Decline		189 / 66
PE (12m Trailing)	15.7x	50DMA		10,889
PB	2.1x	100DMA		11,011
M.Cap (SAR bn)	9,634	200DMA		10,995

Global Markets	Last close	1D%	YTD%	P/E*
SPX	7,737	1.8%	13%	21.8x
Nasdaq	26,585	2.6%	14%	28.5x
FTSE 100	10,879	0.2%	10%	13.4x
DAX	26,202	0.8%	7%	17.1x
Shanghai	3,878	1.5%	-2%	13.6x
Nikkei	66,250	3.6%	32%	21.4x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US$/b)	78.7	-0.9%	29%	16%
WTI (US$/b)	74.9	-1.1%	31%	21%
NG (US$/mmbtu)	2.7	0.5%	-27%	-10%
Gold (US$/t)	4,166	2.2%	-4%	23%
Copper (US$/t)	14,067	1.4%	13%	45%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	99.8	0.0%	2%	1%
CNY/USD	6.7	0.0%	4%	6%
USD/EUR	1.15	0.0%	-2%	0%
USD/GBP	1.35	0.0%	0%	1%
Bitcoin (US$)	64,303	0.0%	-27%	-43%

Rates	Spot	% chg
SOFR (%) - Overnight	3.65	0.0
SAIBOR (%) - 3M	4.93	-1.1
SAIBOR (%) - 6M	5.23	4.4
SAIBOR (%) - 12M	4.95	0.1
US 2Y Govt bond (%)	4.18	-0.2
US 10Y Govt bond (%)	4.59	-0.4
Saudi 10Y Govt Bond (%)	5.11	0.0

*Source: Bloomberg, *1 year forward Bloomberg consensus*

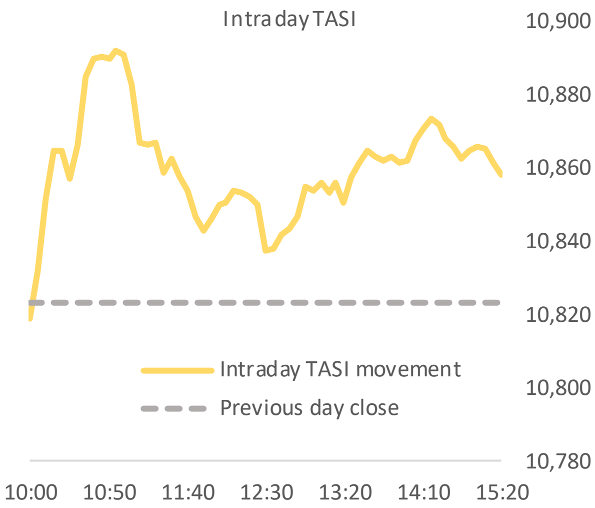
Daily Market Report

2026-08-05

GiB CAPITAL جي آي بي كابيتال

Index Movers

Up	1D%	Down	1D%
SNB	2.2%	Aramco	-0.8%
SAFCO	4.4%	Acwa Power	-1.0%
Maaden	0.9%	STC	-0.9%
Al Rajhi	0.2%	Saudi Energy	-2.6%
AlBilad	1.3%	Dallah	-5.8%



Top Gainers	Last Price	1D%
Aslak	17.91	9.9%
MedGulf	17.00	9.0%
SPPC	9.20	6.9%
Astra	133.30	6.3%
Walaa	10.32	6.0%

Top Losers	Last Price	1D%
Al Etihad	6.92	-7.7%
Dallah	104.90	-5.8%
MUTAKAMELA	12.40	-4.5%
SAICO	10.10	-3.8%
Tabuk Agri	9.44	-3.5%

Most active by Vol	Last Price	Vol
Petro Rabigh	16.99	21.97MLN
Aramco	26.90	18.66MLN
Americana	2.30	18.23MLN
Kayan	5.49	14.89MLN
SIECO	2.49	11.16MLN

Most active by Val	Last Price	Val (SAR mn)
Aramco	26.90	505
Petro Rabigh	16.99	377
Al Rajhi	64.30	293
SNB	40.38	165
Alinma	24.07	162

Sectorial Performance	Index mover*	1D%
TASI		0.3%
Banks	64.8%	0.6%
Materials	49.1%	1.4%
Energy	-40.5%	-0.7%
Telecom	-12.1%	-0.7%
Food & Bev.	6.3%	0.7%
Media	0.9%	0.8%
Healthcare	-0.1%	0.0%
Capital Goods	12.3%	1.7%
Consumer Staples Retail	0.0%	0.0%
Consumer Services	2.7%	0.7%
Transport	-1.4%	-0.4%
Software	1.7%	0.4%
Commercial	3.0%	1.9%
Consumer Durables	0.2%	0.5%
Utilities	-14.2%	-0.9%
Insurance	8.2%	1.0%
Real Estate	-0.7%	0.0%
Pharma	1.1%	0.9%
REITs	-0.1%	0.0%
Retailing	5.5%	0.9%
Diversified Financials	1.6%	0.8%

*Source: Bloomberg; *indicates the impact on index*

Daily Market Report

2026-08-05

Disclaimer

Contact us for queries:

Sell Side Research Department,
GIB Capital,
B1, Granada Business & Residential Park,
Eastern Ring Road, P.O. Box 89589, Riyadh 11692