

# Daily Market Report

2026-02-09

## Market Commentary & News

- ▶ **KSA Market Performance:** The TASI index recovered 0.3% on Sunday, supported by a 0.3% uptick in the banking sector, driven by SNB (+1.2%), Al Rajhi (+0.5%), and Albilad (+1.2). Individually, Oasis advanced 7.1%, while Jahez and Alakaria increased 4.7% and 4.5%, respectively. Conversely, Abo Moati fell 3.6%, Cenomi Retail declined 2.3%, while Marafiq was down by 2.2%.
- ▶ **Today's clues:** US futures are trading higher after a tech rebound, while investors eye delayed jobs and CPI data. Asian markets are trading higher following tech gains in the US markets, and political developments in Japan led to a rally in the Nikkei index. Oil prices traded in a narrow range amid continued negotiations between the US and Iran.

### News

- ▶ Americana's net profit rose 102.4% y/y to SAR 314.0mn in 4Q25, and revenue increased 13.6% in the same period. The board announced a cash dividend of SAR0.09/sh for 2025, leading to an annual yield of 5.5% (Tadawul).
- ▶ Bahri's net profit increased 106.2% y/y to SAR978mn in 4Q25, while revenue rose 47.2% in the same period (Tadawul).
- ▶ Yansab's net loss increased 54.3% y/y to SAR53.4mn in 4Q25, while revenue fell 7.1% to SAR1.4bn. Board announced to distribute SAR1/sh in cash dividend for 2H25, resulting in a solid annual yield of 7.6%(Tadawul).
- ▶ Al Yamamah Steel witnessed a significant growth in net profit from SAR4.6mn in 1Q25 to SAR37.6mn in 1Q26 (ending on 31 Dec 2025), while revenue increased 2.8% y/y over the same period (Tadawul).
- ▶ Americana signed a 75-year exclusive licensing deal for Malak Al Tawouk and agreed to acquire its UAE and KSA franchisees for USD20.8mn (Tadawul).
- ▶ Academy of learning's 1H26 net profit, ending on 31 Dec 2025, rose 18.1% y/y to SAR14.2mn, and revenue increased 26.9% during the same period. Board announced dividend of SAR0.1/sh for 1H26, implying an annualized yield of 2.7% (Tadawul).
- ▶ KSA's Ministry of National Guard awarded Al Ashghal Al Moysra a SAR18.0mn contract for the maintenance, operation, and cleaning of key military facilities in Al-Ahsa (Tadawul).
- ▶ Edarat's net profit grew 61.3% y/y to SAR21.1mn in 2H25, while revenue increased 98.8% in the same period (Tadawul).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	11,217	0.3%	6.9%	-10.0%
Div Yield* (%)	3.6%	Turnover (SAR bn)	3.03	
PE* (Fwd)	17.6x	Adv/Decline	159 / 100	
PE (12m Trailing)	19.0x	50DMA	10,765	
PB	2.3x	100DMA	11,050	
M.Cap (SAR bn)	9,433	200DMA	11,021	

Global Markets	Last close	1D%	YTD%	P/E*
SPX	6,932	2.0%	1%	26.9x
Nasdaq	23,031	2.2%	-1%	38.1x
FTSE 100	10,370	0.6%	4%	15.8x
DAX	24,721	0.9%	1%	18.1x
Shanghai	4,119	1.3%	4%	15.6x
Nikkei	56,634	4.4%	13%	22.9x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US\$/b)	67.2	-1.2%	11%	-10%
WTI (US\$/b)	62.8	-1.1%	10%	-6%
NG (US\$/mmbtu)	3.2	-6.4%	-13%	-3%
Gold (US\$/t)	5,034	1.4%	17%	73%
Copper (US\$/t)	12,994	0.7%	5%	40%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	97.5	-0.1%	-1%	-10%
CNY/USD	6.9	0.1%	1%	5%
USD/EUR	1.18	0.2%	1%	15%
USD/GBP	1.36	0.0%	1%	10%
Bitcoin (US\$)	70,896	0.3%	-19%	-26%

Rates	Spot	% chg
SOFR (%) - Overnight	3.65	0.0
SAIBOR (%) - 3M	4.82	0.0
SAIBOR (%) - 6M	5.20	1.5
SAIBOR (%) - 12M	4.79	-0.2
US 2Y Govt bond (%)	3.50	0.2
US 10Y Govt bond (%)	4.22	0.4
Saudi 10Y Govt Bond (%)	4.63	0.0

Source: Bloomberg, \*1 year forward Bloomberg consensus

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## Index Movers

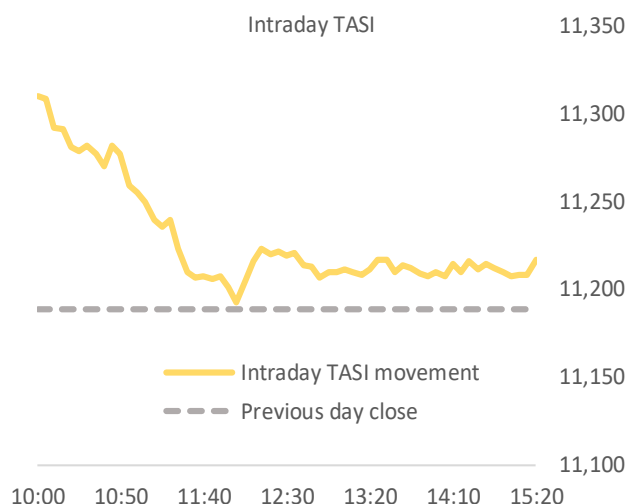
Up	1D%	Down	1D%
SNB	1.2%	Aramco	-0.4%
Al Rajhi	0.5%	Mobily	-1.8%
Maaden	1.5%	Alinma	-1.1%
Acwa Power	1.3%	Tawuniya	-2.9%
AlMarai	1.6%	SAB	-0.8%

Top Gainers	Last Price	1D%
Oasis	2.58	7.1%
MedGulf	15.82	5.3%
Jahez	14.09	4.7%
Akaria	14.48	4.5%
Arabian Ins.	12.12	4.3%

Top Losers	Last Price	1D%
Abo Moati	44.00	-3.6%
Tawuniya	133.00	-2.9%
CMCER	6.15	-2.7%
ATAA	52.15	-2.6%
ADES	18.31	-2.5%

Most active by Vol	Last Price	Vol
Americana	1.63	13.71MLN
Chemical	8.53	8.14MLN
Aramco	25.50	6.35MLN
Alinma	28.24	5.60MLN
BJAZ	12.55	5.12MLN

Most active by Val	Last Price	Val (SAR mn)
Aramco	25.50	162
Alinma	28.24	159
Al Rajhi	107.50	123
Flynas	61.45	97
SNB	44.00	86



Sectorial Performance	Index mover*	1D%
TASI		0.3%
Banks	41.9%	0.3%
Materials	28.4%	0.6%
Energy	-23.8%	-0.4%
Telecom	-7.0%	-0.3%
Food & Bev.	11.9%	1.1%
Media	-2.9%	-1.3%
Healthcare	8.0%	0.5%
Capital Goods	-7.2%	-0.8%
Consumer Staples Retail	0.9%	0.3%
Consumer Services	2.8%	0.6%
Transport	3.0%	0.6%
Software	3.0%	0.6%
Commercial	1.6%	0.8%
Consumer Durables	0.5%	0.8%
Utilities	16.1%	0.9%
Insurance	-2.7%	-0.3%
Real Estate	23.9%	1.4%
Pharma	-1.4%	-1.0%
REITs	-0.3%	-0.1%
Retailing	-3.3%	-0.5%
Diversified Financials	4.4%	1.5%

Source: Bloomberg; \*indicates the impact on index movement

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Contact us for queries:

Sell Side Research Department,  
GIB Capital,  
B1, Granada Business & Residential Park,  
Eastern Ring Road, P.O. Box 89589, Riyadh 11692