

Daily Market Report

2026-06-15

Market Commentary & News

- ▶ **KSA Market Performance:** The TASI index advanced 0.6% on Sunday. The pharma, biotech & life sciences sector was the top gainer, rising 2.3%. The banking sector rose for a second consecutive session, gaining 0.9%, supported by BSF (+1.8%) and RIBL (+1.7%). Among individual stocks, SIDC jumped 8.4%, closely followed by CHUBB (+8.2%). On the other hand, KHC and Luberef were the top two losers, declining 6.4% and 5.4%, respectively.
- ▶ **Today's clues:** US market futures are trading higher this morning, driven by reports that the US and Iran have reached a deal to end the conflict. The development has also buoyed Asian markets, which are trading in the green. Crude oil prices, meanwhile, tumbled, with Brent falling below the \$85 per barrel mark, as concerns over supply disruptions eased amid expectations that the peace deal will be signed on Friday.

News

- ▶ Saudi Cement's BoD proposed distributing SAR1/share cash dividend for 1H26, implying 6.4% annualized yield (Tadawul).
- ▶ MEDGULF inked deal to provide health insurance for Binladin International's employees and their dependents for a year. Contract value exceeds 5% of FY25 revenue (Tadawul).
- ▶ Naqi Water signed contract to buy poultry machinery and equipment for SAR4.9mn as part of its 50% expansion plan. The company also signed an addendum contract worth SAR1.2mn for constructing its new factory in Riyadh (Argaam).
- ▶ Theeb Rent a Car opened a new branch in Riyadh, taking the total number of branches in the Kingdom to 70 (Argaam).
- ▶ Al Ashghal Al Moysra signed a 36-month contract with ETEC valued at SAR3.16mn. This contract is likely to have a positive financial impact from 2026 till 2028 (Argaam).
- ▶ Shalfa secured SAR366.5mn contract from Tatweer for cleaning, maintenance, and gatekeeping services for school buildings in the Qassim region (Argaam).
- ▶ Arabian Mills' BoD approved SAR50mn voluntary prepayment toward existing Murabaha agreement with SAB (Tadawul).
- ▶ GASCO's BoD proposed distributing SAR1.5/share cash dividend for 1H26, implying 3.9% annualized yield (Tadawul).
- ▶ Six MoUs were signed between Saudi and Chinese entities related to housing projects with a combined value of over SAR1.9bn, according to SPA (Argaam).
- ▶ Al-Modawat Specialized Medical announced that its ICU capacity has been more than doubled (Tadawul).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	11,104	0.6%	5.9%	3.5%
Div Yield* (%)	4.1%	Turnover (SAR bn)	4.25	
PE* (Fwd)	14.5x	Adv/Decline	199 / 62	
PE (12m Trailing)	17.3x	50DMA	11,157	
PB	2.2x	100DMA	11,085	
M.Cap (SAR bn)	9,716	200DMA	11,021	

Global Markets	Last close	1D%	YTD%	P/E*
SPX	7,431	0.5%	9%	21.9x
Nasdaq	25,889	0.3%	11%	28.0x
FTSE 100	10,472	1.6%	5%	13.2x
DAX	24,635	1.8%	1%	15.8x
Shanghai	4,079	1.2%	3%	14.3x
Nikkei	69,263	4.9%	38%	23.1x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US\$/b)	83.6	-4.3%	37%	13%
WTI (US\$/b)	80.8	-4.9%	42%	25%
NG (US\$/mmbtu)	3.1	-1.9%	-17%	-14%
Gold (US\$/t)	4,304	2.0%	0%	27%
Copper (US\$/t)	13,698	1.6%	10%	41%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	99.5	-0.3%	1%	1%
CNY/USD	6.8	0.1%	3%	6%
USD/EUR	1.16	0.3%	-1%	0%
USD/GBP	1.34	0.3%	0%	-1%
Bitcoin (US\$)	65,903	3.0%	-25%	-37%

Rates	Spot	% chg
SOFR (%) - Overnight	3.60	0.0
SAIBOR (%) - 3M	4.68	-1.3
SAIBOR (%) - 6M	5.09	-1.1
SAIBOR (%) - 12M	4.85	-0.7
US 2Y Govt bond (%)	4.03	-1.1
US 10Y Govt bond (%)	4.44	-0.9
Saudi 10Y Govt Bond (%)	4.92	0.0

Source: Bloomberg, *1 year forward Bloomberg consensus

Daily Market Report

2026-06-15

Index Movers

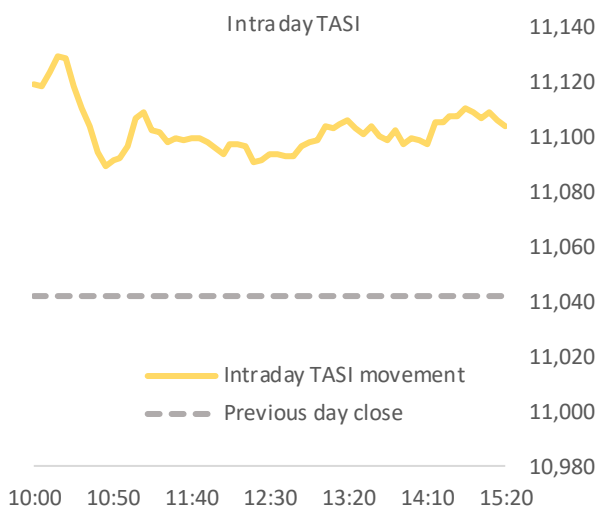
Up	1D%	Down	1D%
Maaden	5.2%	Aramco	-1.1%
SNB	1.7%	Bahri	-1.8%
Riyad Bank	1.7%	STC	-0.5%
BSF	1.8%	Jarir	-1.9%
Alinma	1.3%	Luberef	-5.4%

Top Gainers	Last Price	1D%
SIDC	17.29	8.4%
CHUBB	20.69	8.2%
Gulf Ins.	4.22	7.7%
Abo Moati	45.58	7.5%
ACIG	6.78	6.1%

Top Losers	Last Price	1D%
Kingdom	13.50	-6.4%
Luberef	123.00	-5.4%
AIRAMZ	57.45	-3.7%
SMASCO	6.26	-3.3%
YANSAB	30.10	-3.2%

Most active by Vol	Last Price	Vol
Americana	1.95	22.66MLN
Aramco	26.88	12.43MLN
APC	7.70	9.41MLN
DBS	13.00	5.69MLN
Kingdom	13.50	5.52MLN

Most active by Val	Last Price	Val (SAR mn)
Al Rajhi	67.00	346
Aramco	26.88	333
Maaden	62.05	196
Alinma	25.10	128
Acwa Power	200.00	111



Sectorial Performance	Index mover*	1D%
TASI		0.6%
Banks	51.6%	0.9%
Materials	37.1%	1.7%
Energy	-33.2%	-1.1%
Telecom	-1.0%	-0.1%
Food & Bev.	1.6%	0.3%
Media	1.1%	1.4%
Healthcare	11.4%	1.8%
Capital Goods	5.4%	1.2%
Consumer Staples Retail	1.3%	1.0%
Consumer Services	3.7%	1.7%
Transport	4.7%	2.1%
Software	1.9%	0.8%
Commercial	-1.0%	-1.0%
Consumer Durables	0.3%	1.1%
Utilities	1.1%	0.1%
Insurance	7.0%	1.4%
Real Estate	5.4%	0.7%
Pharma	1.5%	2.3%
REITs	-0.1%	-0.1%
Retailing	-2.1%	-0.6%
Diversified Financials	-0.3%	-0.3%

Source: Bloomberg; *indicates the impact on index

Daily Market Report

2026-06-15



Disclaimer

This research report has been prepared by GIB Capital, Riyadh, Saudi Arabia. It has been prepared for the general use of GIB Capital's clients and may not be altered, redistributed, retransmitted, or disclosed, in whole or in part, or any form or manner, without the express written consent of GIB Capital. Receipt and review of this research document constitute your agreement not to redistribute, retransmit, or disclose to others the contents, opinions, conclusion, or information contained in this document before public disclosure of such information by GIB Capital. The information contained was obtained from various public sources believed to be reliable, but we do not guarantee its accuracy. GIB Capital makes no representations or warranties (express or implied) regarding the data and information provided and GIB Capital does not represent that the information content of this document is complete, or free from any error, not misleading, or fit for any particular purpose. This research document provides general information only. Neither the information nor any opinion expressed constitutes an offer or an invitation to make an offer, to buy or sell any securities or other investment products related to such securities or investments. It is not intended to provide personal investment advice, and it does not take into account the specific investment objectives, financial situation, and the particular needs of any specific person who may receive this document.

Investors should seek financial, legal, or tax advice regarding the appropriateness of investing in any securities, other investment, or investment strategies discussed or recommended in this document and should understand that statements regarding prospects may not be realized. Investors should note that income from such securities or other investments, if any, may fluctuate and that the price or value of such securities and investments may rise or fall. Fluctuations in exchange rates could have adverse effects on the value of or price of, or income derived from, certain investments. Accordingly, investors may receive back less than originally invested. GIB Capital or its officers (including research analysts) may have a financial interest in securities of the issuer(s) or related investments, including long or short positions in securities, warrants, futures, options,

derivatives, or other financial instruments. GIB Capital may from time to time perform investment banking or other services for, solicit investment banking or other business from, any company mentioned in this research document. GIB Capital and employees shall not be liable for any direct, indirect, or consequential loss or damages that may arise, directly or indirectly, from any use of the information contained in this research document. Where the report contains or refers to a recommendation about a specific security or securities service, please note that it may not be suitable for all recipients. Please note that the achievement of any price target may be impeded by general market and economic trends and other external factors, or if a company's profits or operating performance exceed or fall short of our expectations

This research document and any recommendations contained are subject to change without prior notice. GIB Capital assumes no responsibility to update the information in this research document. This research document is not directed to, or intended for distribution to or use by, any person or entity who is a citizen or resident of or located in any locality, state, country, or other jurisdiction where such distribution, publication, availability, or use would be contrary to law, or which would subject GIB Capital to any registration or licensing requirement within such jurisdiction

The principal activities of GIB Capital are Dealing, Custody, Managing, Arranging, and Advising according to the Capital Market Authority ("CMA") License No. 07078-37.

Contact us for queries:

Sell Side Research Department,
GIB Capital,
B1, Granada Business & Residential Park,
Eastern Ring Road, P.O. Box 89589, Riyadh 11692