

Daily Market Report

2025-08-18

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CAPITAL

Market Commentary & News

- ▶ **KSA Market Performance:** The TASI index rose by 0.6% on Sunday, with most sectors ending in the green. Lazurde rose by 9.4%. HB gained 7.7%. Dar Al Arkan increased by 5.2%. DWF and Ataa both rose 4.4%. Conversely, Tamkeen dropped by 3.0%. Cenomi Retail fell by 2.1%. Naseej and Thimar declined by 1.9% and 1.6%, respectively.
- ▶ **Today's clues:** US stock market futures are trading higher, extending momentum after two consecutive weeks of gains, as optimism builds around a potential interest rate cut by the Fed. Asian markets are higher, supported by possibility of easing geopolitical concerns in Europe and similar hopes for Fed policy easing. Meanwhile, oil prices have edged lower following talks between Trump and Putin in Alaska.

News

- ▶ Mayar Holding announced that its subsidiary, Jadaya Poultry Production, has secured five construction licenses for broiler chicken projects with an annual capacity of 108.5mn birds (Tadawul).
- ▶ Buruj has received approval from the Insurance Authority to renew its license to provide health insurance services (Tadawul).
- ▶ Sumou has been awarded a SAR135mn contract for infrastructure works over 960,000 sqm in Jeddah's South Obhor neighborhood, in partnership with Diyar Real Estate Development Fund, managed by Sedco Capital (Tadawul).
- ▶ ASG Plastic Factory's 1H25 net profit declined by 11.2% y/y and revenue rose by 25.2% y/y. The company also announced to pay a cash dividend of SAR0.55/share for 1H25 implying an annualized yield of 2.1% (Tadawul).
- ▶ View United Real Estate Development signed a Shariah-compliant SAR13.5mn, 24-month financing agreement with Al Rajhi Bank to purchase land in Riyadh as part of its strategic expansion, secured by a mortgage on the property (Tadawul).
- ▶ Saudi Printing and Packaging Company's Board has announced the adoption of a new five-pillar strategy to boost operational efficiency, enhance profitability, and strengthen market share by focusing on core packaging products, divesting non-strategic assets, expanding in high-growth Gulf markets, streamlining its organizational structure, and restructuring debt to support sustainable growth and shareholder value (Tadawul).
- ▶ Al Kuzama Trading has signed a preliminary, non-binding MoU to acquire 60% of Raed Food Catering (Tadawul).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	10,897	0.6%	-9.5%	-9.0%
Div Yield* (%)	4.6%	Turnover (SAR bn)	3.22	
PE* (Fwd)	14.0x	Adv/Decline	201 / 54	
PE (12m Trailing)	16.5x	50DMA	10,962	
PB	2.0x	100DMA	11,214	
M.Cap (SAR bn)	9,017	200DMA	11,645	

Global Markets	Last close	1D%	YTD%	P/E*
SPX	6,450	-0.3%	10%	24.3x
Nasdaq	21,623	-0.4%	12%	31.9x
FTSE 100	9,139	-0.4%	12%	13.9x
DAX	24,359	-0.1%	22%	17.3x
Shanghai	3,733	1.0%	11%	14.3x
Nikkei	43,768	0.9%	10%	20.4x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US\$/b)	65.9	0.0%	-12%	-17%
WTI (US\$/b)	62.9	0.2%	-9%	-11%
NG (US\$/mmbtu)	2.8	-2.7%	-22%	34%
Gold (US\$/t)	3,351	0.4%	28%	34%
Copper (US\$/t)	9,774	0.1%	11%	7%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	97.8	0.0%	-10%	-5%
CNY/USD	7.2	0.1%	2%	-1%
USD/EUR	1.17	0.0%	13%	6%
USD/GBP	1.36	0.1%	8%	4%
Bitcoin (US\$)	115,611	-1.8%	23%	93%

Rates	Spot	% chg
SOFR (%) - Overnight	4.34	0.0
SAIBOR (%) - 3M	5.46	0.5
SAIBOR (%) - 6M	5.68	-1.6
SAIBOR (%) - 12M	5.20	0.3
US 2Y Govt bond (%)	3.74	-0.2
US 10Y Govt bond (%)	4.30	-0.3
Saudi 10Y Govt Bond (%)	4.62	0.3

Source: Bloomberg, *1 year forward Bloomberg consensus

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Index Movers

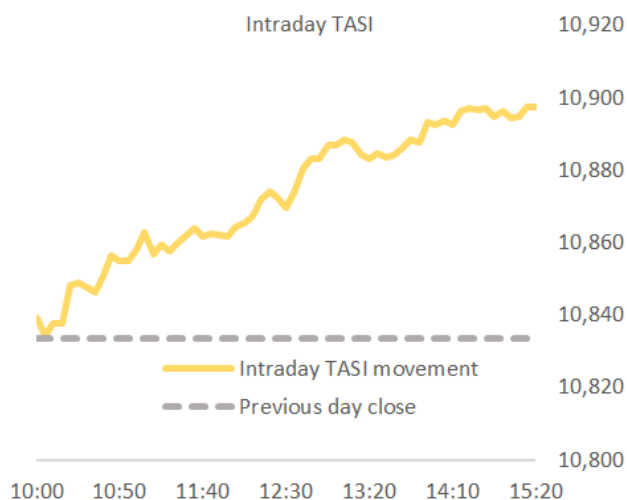
Up	1D%	Down	1D%
Al Rajhi	0.4%	SNB	-0.4%
Aramco	0.4%	SRMG	-1.4%
Dar AlArkan	5.2%	Riyadh Cables	-0.5%
AlBilad	2.5%	Bupa	-0.6%
Mobily	1.6%	EIC	-0.7%

Top Gainers	Last Price	1D%
Lazurde	13.50	9.4%
HB	47.00	7.7%
Dar AlArkan	19.35	5.2%
DWF	106.00	4.4%
ATAA	65.40	4.4%

Top Losers	Last Price	1D%
Tamkeen	54.95	-3.0%
Cenomi Retail	24.90	-2.1%
Naseej	104.00	-1.9%
SICO Saudi REIT	4.16	-1.9%
Thimar	39.40	-1.6%

Most active by Vol	Last Price	Vol
TECO	0.97	26.55MLN
Sport Clubs	12.24	18.29MLN
Americana	2.16	13.80MLN
Aramco	24.16	8.23MLN
APC	5.61	5.81MLN

Most active by Val	Last Price	Val (SAR mn)
Sport Clubs	12.24	221
Aramco	24.16	198
Al Rajhi	94.90	109
STC	43.04	108
Alinma	25.62	79



Sectorial Performance	Index mover*	1D%
TASI		0.6%
Banks	27.5%	0.5%
Materials	9.7%	0.5%
Energy	4.4%	0.4%
Telecom	9.7%	1.0%
Food & Bev.	1.5%	0.3%
Media	-1.1%	-0.9%
Healthcare	0.5%	0.1%
Capital Goods	0.3%	0.2%
Consumer Staples Retail	0.8%	1.0%
Consumer Services	2.5%	1.7%
Transport	0.2%	0.2%
Software	2.7%	1.8%
Commercial	-0.3%	-0.4%
Consumer Durables	0.5%	1.4%
Utilities	3.8%	0.8%
Insurance	3.6%	0.9%
Real Estate	11.1%	1.7%
Pharma	0.3%	0.9%
REITs	0.3%	0.3%
Retailing	1.4%	0.4%
Diversified Financials	0.2%	0.2%

Source: Bloomberg; *indicates the impact on index movement

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