Daily Market Report

2026-06-30

GIB CAPITAL جي آي بي كابيتال

Market Commentary & News

- **KSA Market Performance:** The TASI slid 1.1% on Monday, falling for a fifth successive session, with most sectors closing in the red. The banking sector remained under pressure, declining 1.2%, as both SNB and SAB posted identical losses of approximately 2.2% each. The materials sector also recorded a sharp decline of 1.9%, weighed down by SSP (-3.8%) and Advanced (-3.5%). On the upside, the consumer durables sector gained 1.4%, led by Naseej, which hit its upper limit (+10.0%), and SIDC (+4.0%).
- **Today's clues:** US markets advanced on Monday as the pause in the Middle East conflict soothed investors' nerves. Asian markets are trading mixed this morning. Meanwhile, crude oil prices remained largely unchanged as easing geopolitical tensions in the Middle East alleviate supply concerns.

News

- Sport Clubs signed a SAR20.8mn lease contract for an existing building / commercial unit with Panda Retail to fit out and operate a new fitness center (Tadawul).
- Bidaya Finance renewed a SAR300mn Sharia-compliant credit facility agreement with Al Jazira Bank for 5 years (Tadawul).
- Al Jazira Bank announced it fully redeemed tier 1 capital certificates worth $500mn (Tadawul).
- Pan Gulf secured SAR70mn Sharia-compliant bank facility with SAB for one year to issue government guarantees, LCs and for working capital financing (Tadawul).
- Keir renewed SAR155mn Sharia-compliant financing facility with SAB for one year to finance current projects (Tadawul).
- Al-Jouf Cement signed a one year, SAR55.4mn contract with Maham Construction for the sale and supply of various types of cement and clinker (Tadawul).
- SASCO received a notification from RCRC to expropriate a portion of its station land in the Arqa district in Riyadh for public benefit, with estimated compensation of SAR25.9mn (Argaam).
- 2P renewed a Sharia-compliant bank facility worth SAR265mn with Al Rajhi Bank till 29th June 2027 (Tadawul).
- Saudi Enaya received a letter of approval from the Insurance Authority to extend the period granted for compliance with the minimum capital by 6 months (Tadawul).
- Saudi Arabia's exports of chemical and related products fell 26% y/y (-3% m/m) in April 2026 due to the regional geopolitical crisis, according to data from GASTAT (Argaam).
- Maharah shareholders approved 26.3% capital increase through bonus shares issuance (Argaam).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	10,792	-1.1%	2.9%	-3.3%
Div Yield* (%)	4.2%	Turnover (SAR bn)		4.41
PE* (Fwd)	14.1x	Adv/Decline		110 / 148
PE (12m Trailing)	16.8x	50DMA		11,103
PB	2.1x	100DMA		11,097
M.Cap (SAR bn)	9,434	200DMA		11,035

Global Markets	Last close	1D%	YTD%	P/E*
SPX	7,440	1.2%	9%	21.8x
Nasdaq	25,820	2.1%	11%	28.7x
FTSE 100	10,484	-0.2%	6%	13.0x
DAX	24,627	-0.2%	1%	16.1x
Shanghai	4,076	0.1%	3%	14.5x
Nikkei	70,538	1.5%	40%	24.0x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US$/b)	72.3	-1.2%	19%	7%
WTI (US$/b)	70.2	-0.8%	23%	14%
NG (US$/mmbtu)	3.2	-0.3%	-14%	-8%
Gold (US$/t)	3,984	-0.8%	-8%	21%
Copper (US$/t)	13,279	-0.6%	7%	34%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	101.4	0.3%	3%	5%
CNY/USD	6.8	0.1%	3%	5%
USD/EUR	1.14	-0.3%	-3%	-3%
USD/GBP	1.32	-0.2%	-2%	-4%
Bitcoin (US$)	59,486	-1.2%	-32%	-45%

Rates	Spot	% chg
SOFR (%) - Overnight	3.62	0.0
SAIBOR (%) - 3M	4.73	-0.3
SAIBOR (%) - 6M	5.10	-0.3
SAIBOR (%) - 12M	4.92	0.4
US 2Y Govt bond (%)	4.10	-0.1
US 10Y Govt bond (%)	4.37	-0.1
Saudi 10Y Govt Bond (%)	4.94	0.1

*Source: Bloomberg, *1 year forward Bloomberg consensus*

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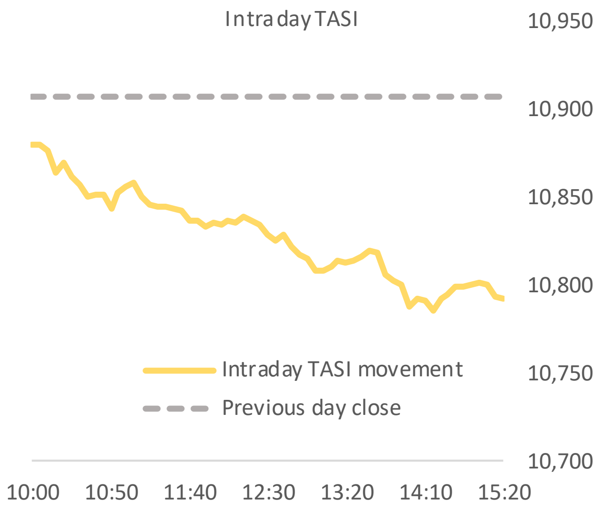
Index Movers

Up	1D%	Down	1D%
Jarir	2.5%	Aramco	-1.8%
STC	0.5%	SNB	-2.2%
Jabal Omar	2.0%	Al Rajhi	-0.8%
Mobily	0.6%	Maaden	-2.7%
EIC	1.4%	Acwa Power	-2.0%



Top Gainers	Last Price	1D%
Naseej	29.48	10.0%
SVCP	18.93	10.0%
SARCO	51.05	10.0%
MUTAKAMELA	10.94	10.0%
Saudi Fish.	71.85	10.0%

Top Losers	Last Price	1D%
BAAN	2.03	-7.3%
PetroRabigh	12.14	-4.7%
Riyadh Cables	119.00	-4.5%
Abo Moati	42.80	-4.3%
SSP	50.00	-3.9%

Most active by Vol	Last Price	Vol
Saudi Darb	2.22	21.97MLN
BAAN	2.03	18.71MLN
BATIC	2.25	11.54MLN
Aramco	26.12	11.44MLN
Americana	2.05	11.07MLN

Most active by Val	Last Price	Val (SAR mn)
Al Rajhi	65.80	316
Aramco	26.12	301
SNB	38.62	182
Red Sea	24.31	170
Riyad Bank	20.07	128

Sectorial Performance	Index mover*	1D%
TASI		-1.1%
Banks	-38.8%	-1.2%
Materials	-22.0%	-1.9%
Energy	-28.2%	-1.8%
Telecom	2.7%	0.5%
Food & Bev.	-0.4%	-0.1%
Media	-0.3%	-0.6%
Healthcare	-2.0%	-0.6%
Capital Goods	-1.2%	-0.5%
Consumer Staples Retail	-0.3%	-0.4%
Consumer Services	-0.3%	-0.3%
Transport	-0.5%	-0.4%
Software	-0.3%	-0.2%
Commercial	0.1%	0.1%
Consumer Durables	0.2%	1.4%
Utilities	-6.2%	-1.3%
Insurance	-1.1%	-0.4%
Real Estate	-1.2%	-0.3%
Pharma	-0.5%	-1.4%
REITs	0.0%	0.0%
Retailing	1.5%	0.9%
Diversified Financials	-0.2%	-0.3%

*Source: Bloomberg; *indicates the impact on index*

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