

# Daily Market Report

2026-04-27

## Market Commentary & News

► **KSA Market Performance:** The TASI index marginally inched up 0.1% on Sunday, reflecting a mixed sectoral performance. The materials sector rose 0.9%, supported by 7.0% uptick in Yansab and 5.7% increase in Alujain. Petro Rabigh hit the upper circuit after a strong set of results, while Chemanol and Luberef gained 4.8% and 3.4%, respectively. On the other hand, Baan declined the most by 7.6%, Saudi Darb fell 4.4%, and NADEC lost 4.3%.

► **Today's clues:** US futures are trading mixed with stalled peace talks in the Middle East. Asian markets are trading mostly higher, despite rising geopolitical tensions. Oil prices remained at higher levels mainly due to rising tensions in the Strait of Hormuz and stalled peace talks.

### News

- Tadawul Group posted a 53.9% y/y decline in net profit during 1Q26, and revenue also fell 10.2% y/y (Tadawul).
- Solutions net profit gained marginally 2.5% y/y in 1Q26, and revenue grew 6.3% y/y (Tadawul).
- SADAFCO's net profit declined 35.0% y/y in 1Q26, and revenue fell 2.6% in the same period (Tadawul).
- ACC's net profit surged 153.8% y/y to SAR59.9mn in 1Q26, and revenue rose 5.1% y/y (Tadawul).
- UCA's net loss widened to SAR84.2mn in 4Q25, down from SAR20.1mn in 4Q24, and revenue fell 27.5% y/y in 4Q25 (Tadawul).
- SIECO's net loss rose 114.7% y/y to SAR15.4mn in 4Q25 (Tadawul).
- SASCO received SAR13.0mn compensation for a Jeddah station expropriation, impacting 2Q26 financials by SAR8.2mn due to goodwill allocation (Tadawul).
- Asas Makeen signed a contract addendum for Al Hada Promenade, with a project value of SAR98.8mn (Tadawul).
- SFICO extended the lease transfer and licensing agreement for the sale of a 51% stake in Al-Haridah Aquaculture by two months (Tadawul).
- EPCCO completed the construction of its 10,000 t/day clinker production line with Sinoma CDI and commenced trial operations (Tadawul).
- Shaker's MOU with LG Electronics and Ministry of Investment of KSA expired without renewal or agreement (Tadawul).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	11,122	0.1%	6.0%	-5.4%
Div Yield* (%)	4.0%	Turnover (SAR bn)	3.59	
PE* (Fwd)	15.0x	Adv/Decline	122 / 135	
PE (12m Trailing)	17.9x	50DMA	11,101	
PB	2.2x	100DMA	10,927	
M.Cap (SAR bn)	9,767	200DMA	11,004	

Global Markets	Last close	1D%	YTD%	P/E*
SPX	7,165	0.8%	5%	21.9x
Nasdaq	24,837	1.6%	7%	27.2x
FTSE 100	10,379	-0.7%	5%	13.1x
DAX	24,129	-0.1%	-1%	15.8x
Shanghai	4,083	0.1%	3%	14.2x
Nikkei	60,528	1.4%	20%	23.8x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US\$/b)	107.6	2.2%	77%	61%
WTI (US\$/b)	96.3	2.0%	69%	58%
NG (US\$/mmbtu)	2.5	-0.6%	-32%	-15%
Gold (US\$/t)	4,712	0.1%	9%	41%
Copper (US\$/t)	13,310	-0.3%	7%	42%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	98.5	0.0%	0%	-1%
CNY/USD	6.8	0.0%	2%	7%
USD/EUR	1.17	0.0%	0%	3%
USD/GBP	1.35	0.0%	0%	1%
Bitcoin (US\$)	77,615	-0.8%	-11%	-18%

Rates	Spot	% chg
SOFR (%) - Overnight	3.65	0.0
SAIBOR (%) - 3M	4.74	-0.4
SAIBOR (%) - 6M	5.17	-1.6
SAIBOR (%) - 12M	4.83	-0.9
US 2Y Govt bond (%)	3.80	0.5
US 10Y Govt bond (%)	4.32	0.5
Saudi 10Y Govt Bond (%)	4.82	-0.1

Source: Bloomberg, \*1 year forward Bloomberg consensus

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## Index Movers

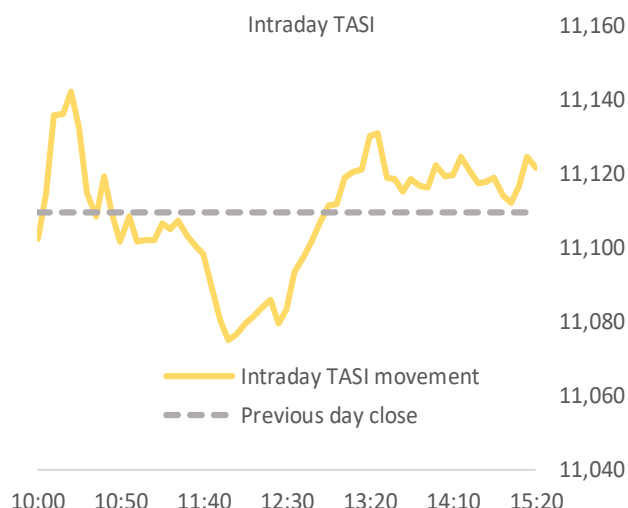
Up	1D%	Down	1D%
Al Rajhi	0.6%	SAB	-3.9%
Maaden	1.4%	Aramco	-0.4%
SABIC	1.9%	SAFCO	-3.7%
Alinma	1.2%	Acwa Power	-1.7%
PetroRabigh	10.0%	BSF	-1.0%

Top Gainers	Last Price	1D%
PetroRabigh	12.65	10.0%
YANSAB	35.30	7.0%
Alujain	28.70	5.7%
Chemanol	8.70	4.8%
Naseej	26.80	4.2%

Top Losers	Last Price	1D%
BAAN	1.94	-7.6%
Saudi Darb	2.18	-4.4%
NADEC	16.15	-4.3%
SAB	34.10	-3.9%
CARE	117.00	-3.8%

Most active by Vol	Last Price	Vol
BAAN	1.94	25.41MLN
Kayan	5.32	19.29MLN
Americana	1.88	15.28MLN
Saudi Darb	2.18	8.90MLN
BATIC	2.24	7.42MLN

Most active by Val	Last Price	Val (SAR mn)
Al Rajhi	69.10	269
SAFCO	135.80	173
Aramco	27.12	136
Alinma	24.50	121
Bahri	34.08	120



Sectorial Performance	Index mover*	1D%
TASI		0.1%
Banks	21.3%	0.1%
Materials	107.9%	0.9%
Energy	-38.8%	-0.2%
Telecom	29.5%	0.5%
Food & Bev.	3.6%	0.1%
Media	-3.3%	-0.8%
Healthcare	25.3%	0.7%
Capital Goods	-0.3%	0.0%
Consumer Staples Retail	4.6%	0.6%
Consumer Services	-5.1%	-0.4%
Transport	-5.9%	-0.5%
Software	-9.2%	-0.9%
Commercial	0.1%	0.0%
Consumer Durables	-0.9%	-0.7%
Utilities	-48.3%	-1.2%
Insurance	-25.0%	-1.0%
Real Estate	32.2%	0.8%
Pharma	-4.3%	-1.2%
REITs	0.9%	0.2%
Retailing	-9.2%	-0.5%
Diversified Financials	-0.5%	-0.1%

Source: Bloomberg; \*indicates the impact on index movement

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