

Daily Market Report

2025-08-27

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CAPITAL

Market Commentary & News

► **KSA Market Performance:** The TASI index slipped 0.2% on Tuesday, extending its previous session's decline, pressured mainly by the banking sector, which fell 0.6% led by Albilad (-2.2%) and BSF (-1.5%). Among other notable movers, ACWA Power dropped 3.9%, while SIIG and AlKathiri declined 2.8% and 2.3%, respectively. On the positive side, SAL and Fakeeh Care advanced 5.9% and 5.5%, respectively, while AlArabia rebounded with a 4% gain.

► **Today's clues:** US markets closed higher, supported by gains in the technology and healthcare sectors, despite President Trump's rhetoric against the central bank governor, which raised concerns over policy independence. Asian markets are trading mixed as investors assessed China's industrial profits data. Meanwhile, oil prices extended its correction trajectory following a multi-session gain buoyed by concerns over potential supply disruptions from Russia.

News

- NAF Feed Industry Co. signed a one-year contract worth SAR62mn with RIYADA TARETA POULTRY to supply poultry feed (Tadawul).
- WSM's 1H25 net profit increased by 102% y/y and the revenues also surged 87.8% over the same period (Tadawul).
- Twareat Medical Care Co.'s 2Q25 net profit fell by 68% y/y and the sales also dropped 11.8% over the same period (Tadawul).
- Lana's 1H25 net profit surged 85.6% y/y and the revenues also grew by 41.8% over the same period (Tadawul).
- NGDC's 1H25 net income jumped 50.7% y/y and the revenues increased by 38.6% over the same period (Tadawul).
- Aqaseem Factory's 1H25 net profit declined 61.5% y/y and the revenues also dropped 39.8% over the same period (Tadawul).
- Alandalus Property reports 36% progress on its Makkah shopping center project (Argaam).
- United Carton renewed its Shariah compliant credit facility worth SAR140mn with SAB (Argaam).
- Emaar EC extended its conversion agreement with the PIF, under which the PIF's SAR4bn debt will be converted into new shares (Argaam).
- First Avenue to buyback 7.36% of its shares to be held as treasury shares (Tadawul).
- Wajd Life sets its IPO price range at SAR5.5-5.7/share for its NOMU listing (Argaam).
- Tadweeer's board proposes doubling capital through a 100% bonus share issue (Argaam).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	10,875	-0.2%	-9.7%	-10.7%
Div Yield* (%)	4.6%	Turnover (SAR bn)	7.32	
PE* (Fwd)	13.9x	Adv/Decline	135 / 110	
PE (12m Trailing)	16.6x	50DMA	10,966	
PB	2.0x	100DMA	11,150	
M.Cap (SAR bn)	8,920	200DMA	11,604	

Global Markets	Last close	1D%	YTD%	P/E*
SPX	6,466	0.4%	10%	24.3x
Nasdaq	21,544	0.4%	12%	31.5x
FTSE 100	9,266	-0.6%	13%	14.1x
DAX	24,153	-0.5%	21%	17.2x
Shanghai	3,851	-0.4%	15%	15.0x
Nikkei	42,496	0.2%	7%	20.2x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US\$/b)	67.2	0.0%	-10%	-15%
WTI (US\$/b)	63.3	0.0%	-8%	-10%
NG (US\$/mmbtu)	2.7	0.3%	-25%	43%
Gold (US\$/t)	3,382	-0.4%	29%	34%
Copper (US\$/t)	9,837	0.4%	12%	6%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	98.4	0.2%	-9%	-2%
CNY/USD	7.2	-0.1%	2%	-1%
USD/EUR	1.16	-0.2%	12%	4%
USD/GBP	1.35	-0.2%	7%	1%
Bitcoin (US\$)	111,211	-0.1%	19%	80%

Rates	Spot	% chg
SOFR (%) - Overnight	4.37	0.0
SAIBOR (%) - 3M	5.37	2.8
SAIBOR (%) - 6M	5.79	0.5
SAIBOR (%) - 12M	5.13	-0.1
US 2Y Govt bond (%)	3.66	-0.5
US 10Y Govt bond (%)	4.27	0.2
Saudi 10Y Govt Bond (%)	4.68	0.0

Source: Bloomberg, *1 year forward Bloomberg consensus

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Index Movers

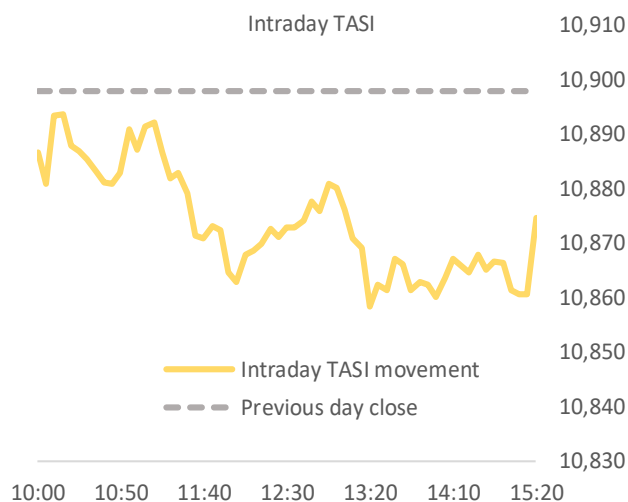
Up	1D%	Down	1D%
SNB	0.9%	Acwa Power	-3.9%
SRMG	8.3%	Al Rajhi	-0.8%
MCDC	3.9%	AlBilad	-2.2%
SABIC	1.1%	Alinma	-1.2%
SAL	5.9%	AlMarai	-1.4%

Top Gainers	Last Price	1D%
SRMG	181.80	8.3%
DWF	117.00	7.2%
Alandalus	20.50	6.2%
SAL	180.00	5.9%
Thimar	43.32	5.6%

Top Losers	Last Price	1D%
HB	41.16	-5.6%
Acwa Power	216.90	-3.9%
SIIG	18.38	-2.8%
Bahri	22.01	-2.4%
Al Kathri	2.13	-2.3%

Most active by Vol	Last Price	Vol
Kayan	5.16	63.91MLN
TECO	0.93	36.12MLN
Americana	2.09	30.64MLN
SIIG	18.38	29.73MLN
Aramco	23.78	15.85MLN

Most active by Val	Last Price	Val (SAR mn)
SIIG	18.38	547
Al Rajhi	96.20	509
Aramco	23.78	377
Kayan	5.16	332
SABIC	61.70	260



Sectorial Performance	Index mover*	1D%
TASI		-0.2%
Banks	-90.1%	-0.6%
Materials	6.1%	0.1%
Energy	-2.0%	-0.1%
Telecom	-0.6%	0.0%
Food & Bev.	-12.3%	-0.9%
Media	24.6%	7.2%
Healthcare	0.7%	0.1%
Capital Goods	2.4%	0.4%
Consumer Staples Retail	3.0%	1.3%
Consumer Services	1.1%	0.3%
Transport	6.3%	1.8%
Software	-0.3%	-0.1%
Commercial	0.2%	0.1%
Consumer Durables	-0.8%	-0.8%
Utilities	-41.5%	-3.0%
Insurance	4.0%	0.4%
Real Estate	14.0%	0.8%
Pharma	0.4%	0.5%
REITs	2.1%	0.9%
Retailing	7.6%	0.9%
Diversified Financials	0.6%	0.2%

Source: Bloomberg; *indicates the impact on index movement

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