# Daily Market Report

2026-06-09

GiB CAPITAL جي آي بي كابيتال

## Market Commentary & News

- **KSA Market Performance:** The TASI index rose 0.4% on Monday after posting losses in the previous three sessions. The commercial & professional services sector advanced the most, rising 2.6%, led by Maharah (+4.1%) and SMASCO (+2.9%). The banking sector recovered, gaining 0.8%, driven by increases in Bank Albilad (+2.1%) and BSF (+1.7%). Conversely, the financial services sector was the top loser, declining 1.4%, with Kingdom Holding falling the most by 4.3%, followed by Amlak (-2.6%).
- **Today's clues:** US markets closed largely higher on Monday, supported by gains in chip stocks. Asian markets are trading mixed this morning as investors assess the fragile ceasefire in the Middle East. Crude oil prices, meanwhile, settled lower yesterday as tensions in the Middle East eased somewhat, although the situation remains tense.

**News**

- Alramz signed a deal to set up a SAR370mn real estate fund named "Alahli Alramz Assayel Residential Fund" (Argaam).
- SAB completed 5.7mn share buyback totaling SAR196.4mn to allocate them to employee stock incentive program (Argaam).
- Northern Cement filed a lawsuit against Safwa Cement, seeking an order to halt the infringement and violation of its patent relating to white cement production (Argaam).
- ADES Holding's BoD proposed 100% capital increase through 1:1 bonus issue by capitalizing SAR1.13bn from share premium reserve (Argaam).
- Al Arabia signed SAR336.6mn 3-years contract with Wave Media Advertising for providing non-exclusive advertising services (Tadawul).
- Saudi Arabia's HSRD ministry said increase in Saudization rate in procurement-related professions to 70% is likely to create about 3,000 job opportunities (Argaam).
- Saudi's Ministry of Sport and NCP are offering five additional sports clubs to investors in Riyadh, Abha, Al-Fateh, Al-Tai, and Al-Shoulla (Argaam).
- Riyadh Steel's shareholders approved SAR0.05/sh dividend for FY25 and authorized BoD to pay interim dividends for FY26 on quarterly or semi-annual basis (Tadawul).
- Al Taiseer Group's shareholders approved SAR1.8/sh cash dividend for FY25 (Tadawul).
- Theeb Rent a Car's shareholders authorized its BoD to distribute interim dividends on a biannual or quarterly basis for FY26 (Tadawul).

| Saudi Market | Last close | 1D% | YTD% | 1Y% |
|---|---|---|---|---|
| TASI | 10,973 | 0.4% | 4.6% | -0.3% |
| Div Yield* (%) | 4.1% | Turnover (SAR bn) | | 5.74 |
| PE* (Fwd) | 14.6x | Adv/Decline | | 96 / 164 |
| PE (12m Trailing) | 17.1x | 50DMA | | 11,156 |
| PB | 2.2x | 100DMA | | 11,058 |
| M.Cap (SAR bn) | 9,735 | 200DMA | | 11,017 |

| Global Markets | Last close | 1D% | YTD% | P/E* |
|---|---|---|---|---|
| SPX | 7,406 | 0.3% | 8% | 21.9x |
| Nasdaq | 25,930 | 0.9% | 12% | 28.0x |
| FTSE 100 | 10,373 | 0.0% | 4% | 13.0x |
| DAX | 24,616 | -0.6% | 1% | 15.8x |
| Shanghai | 3,999 | 1.0% | 1% | 14.0x |
| Nikkei | 65,122 | 1.7% | 29% | 22.8x |

| Commodities | Spot | 1D% | YTD% | 1Y% |
|---|---|---|---|---|
| Brent (US$/b) | 93.1 | -1.3% | 53% | 39% |
| WTI (US$/b) | 89.9 | -1.6% | 58% | 46% |
| NG (US$/mmbtu) | 3.1 | 0.1% | -15% | -13% |
| Gold (US$/t) | 4,343 | 0.3% | 1% | 31% |
| Copper (US$/t) | 13,616 | 0.7% | 10% | 40% |

| Key Currencies | Spot | 1D% | YTD% | 1Y% |
|---|---|---|---|---|
| Dollar Index | 99.9 | -0.2% | 2% | 1% |
| CNY/USD | 6.8 | 0.2% | 3% | 6% |
| USD/EUR | 1.16 | 0.1% | -2% | 1% |
| USD/GBP | 1.34 | 0.2% | -1% | -1% |
| Bitcoin (US$) | 63,415 | -0.1% | -28% | -42% |

| Rates | Spot | % chg |
|---|---|---|
| SOFR (%) - Overnight | 3.63 | 0.0 |
| SAIBOR (%) - 3M | 4.76 | 0.7 |
| SAIBOR (%) - 6M | 5.15 | 0.0 |
| SAIBOR (%) - 12M | 4.89 | 0.0 |
| US 2Y Govt bond (%) | 4.15 | -0.4 |
| US 10Y Govt bond (%) | 4.55 | -0.3 |
| Saudi 10Y Govt Bond (%) | 5.02 | 0.1 |

*Source: Bloomberg, *1 year forward Bloomberg consensus*

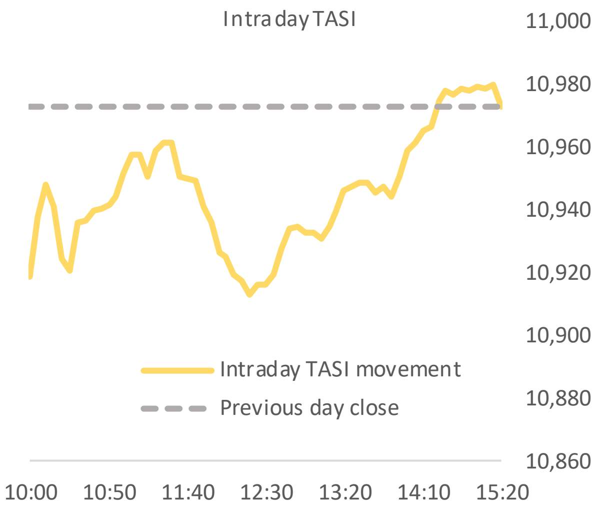
# Daily Market Report

2026-06-09

GIB CAPITAL جي آي بي كابيتال

**Index Movers**

| Up | 1D% | Down | 1D% |
|---|---|---|---|
| SNB | 1.5% | Maaden | -2.0% |
| Aramco | 0.6% | AlHabib | -1.3% |
| STC | 1.4% | SAFCO | -0.7% |
| Alinma | 1.5% | Mouwasat | -1.6% |
| Acwa Power | 1.2% | Riyadh Cables | -0.9% |




| Top Gainers | Last Price | 1D% |
|---|---|---|
| CGS | 8.18 | 7.8% |
| NCLE | 129.00 | 6.7% |
| Amana Ins. | 7.71 | 4.3% |
| Maharah | 6.59 | 4.1% |
| Walaa | 10.39 | 3.7% |

| Top Losers | Last Price | 1D% |
|---|---|---|
| Kingdom | 13.55 | -4.3% |
| Aldawaa | 44.00 | -4.1% |
| SAICO | 9.40 | -3.0% |
| Al Kathiri | 1.63 | -3.0% |
| Naseej | 21.44 | -2.9% |

| Most active by Vol | Last Price | Vol |
|---|---|---|
| Americana | 1.93 | 16.22MLN |
| APC | 7.76 | 16.07MLN |
| BAAN | 2.04 | 15.30MLN |
| Aramco | 27.16 | 12.74MLN |
| Al Rajhi | 66.85 | 9.93MLN |

| Most active by Val | Last Price | Val (SAR mn) |
|---|---|---|
| Al Rajhi | 66.85 | 663 |
| Aramco | 27.16 | 347 |
| SNB | 39.42 | 236 |
| Alinma | 24.44 | 210 |
| STC | 44.00 | 170 |

| Sectorial Performance | Index mover* | 1D% |
|---|---|---|
| TASI | | 0.4% |
| Banks | 65.1% | 0.8% |
| Materials | -24.7% | -0.8% |
| Energy | 24.9% | 0.6% |
| Telecom | 14.9% | 1.0% |
| Food & Bev. | 0.8% | 0.1% |
| Media | 0.4% | 0.4% |
| Healthcare | -10.2% | -1.1% |
| Capital Goods | -4.4% | -0.7% |
| Consumer Staples Retail | -2.5% | -1.3% |
| Consumer Services | 1.6% | 0.5% |
| Transport | -1.1% | -0.4% |
| Software | 0.4% | 0.1% |
| Commercial | 3.2% | 2.6% |
| Consumer Durables | -0.3% | -0.7% |
| Utilities | 14.1% | 1.2% |
| Insurance | 13.0% | 1.9% |
| Real Estate | 2.3% | 0.2% |
| Pharma | 0.3% | 0.3% |
| REITs | -0.3% | -0.2% |
| Retailing | 1.2% | 0.3% |
| Diversified Financials | -2.6% | -1.4% |

*Source: Bloomberg; *indicates the impact on index*

# Daily Market Report

2026-06-09

جي آي بي كابيتال
CAPITAL

## Disclaimer

This research report has been prepared by GIB Capital, Riyadh, Saudi Arabia. It has been prepared for the general use of GIB Capital's clients and may not be altered, redistributed, retransmitted, or disclosed, in whole or in part, or any form or manner, without the express written consent of GIB Capital. Receipt and review of this research document constitute your agreement not to redistribute, retransmit, or disclose to others the contents, opinions, conclusion, or information contained in this document before public disclosure of such information by GIB Capital. The information contained was obtained from various public sources believed to be reliable, but we do not guarantee its accuracy. GIB Capital makes no representations or warranties (express or implied) regarding the data and information provided and GIB Capital does not represent that the information content of this document is complete, or free from any error, not misleading, or fit for any particular purpose. This research document provides general information only. Neither the information nor any opinion expressed constitutes an offer or an invitation to make an offer, to buy or sell any securities or other investment products related to such securities or investments. It is not intended to provide personal investment advice, and it does not take into account the specific investment objectives, financial situation, and the particular needs of any specific person who may receive this document.

Investors should seek financial, legal, or tax advice regarding the appropriateness of investing in any securities, other investment, or investment strategies discussed or recommended in this document and should understand that statements regarding prospects may not be realized. Investors should note that income from such securities or other investments, if any, may fluctuate and that the price or value of such securities and investments may rise or fall. Fluctuations in exchange rates could have adverse effects on the value of or price of, or income derived from, certain investments. Accordingly, investors may receive back less than originally invested. GIB Capital or its officers (including research analysts) may have a financial interest in securities of the issuer(s) or related investments, including long or short positions in securities, warrants, futures, options, derivatives, or other financial instruments. GIB Capital may from time to time perform investment banking or other services for, solicit investment banking or other business from, any company mentioned in this research document. GIB Capital and employees shall not be liable for any direct, indirect, or consequential loss or damages that may arise, directly or indirectly, from any use of the information contained in this research document. Where the report contains or refers to a recommendation about a specific security or securities service, please note that it may not be suitable for all recipients. Please note that the achievement of any price target may be impeded by general market and economic trends and other external factors, or if a company's profits or operating performance exceed or fall short of our expectations

This research document and any recommendations contained are subject to change without prior notice. GIB Capital assumes no responsibility to update the information in this research document. This research document is not directed to, or intended for distribution to or use by, any person or entity who is a citizen or resident of or located in any locality, state, country, or other jurisdiction where such distribution, publication, availability, or use would be contrary to law, or which would subject GIB Capital to any registration or licensing requirement within such jurisdiction

The principal activities of GIB Capital are Dealing, Custody, Managing, Arranging, and Advising according to the Capital Market Authority ("CMA") License No. 07078-37.

Contact us for queries:

Sell Side Research Department,
GIB Capital,
B1, Granada Business & Residential Park,
Eastern Ring Road, P.O. Box 89589, Riyadh 11692