

# Daily Market Report

2025-08-31

## Market Commentary & News

- ▶ **KSA Market Performance:** The TASI index declined 0.7% on Thursday, pressured by most of the sectors. Thimar declined by 3.9%. SACO fell by 3.4%. All Riyadh Cables, Kayan, and Tawnuiya declined by ~3.2%. On the positive side, Sport Clubs remained the top gainer, up by 5.3%. ANB rose by 4.3%. Mepco increased by 3.7%. Nice one gained 3.1%. Teco was up by 2.2%.
- ▶ **Today's clues:** US equities fell on Friday after Core PCE inflation rose in July 2025, signalling that inflationary pressures remain a concern. Asian markets ended mixed, largely influenced by cues from Wall Street and regional macroeconomic data releases. Meanwhile, oil prices declined on weakening demand prospects and growing optimism over a potential resolution in geopolitical tensions.

### News

- ▶ MIS announced that it has won a project from Elm worth SAR65mn to provide IT systems services (Tadawul).
- ▶ Tibbhiyah's 1H25 net profit decreased by 23.6% y/y and revenue rose by 27.3% y/y (Tadawul).
- ▶ AME Company's 1H25 net profit increased by 4.9% y/y and revenue increased by 20.9% y/y (Tadawul).
- ▶ AICTEC's 1H25 net loss stood at SAR2.9mn compared to net profit of SAR5.2mn in 1H23, while revenues declined by 35.1% y/y (Tadawul).
- ▶ Tadweeer announces that it has received and signed a SAR90mn loan agreement with the Saudi Industrial Development Fund, as part of previously disclosed SAR170mn credit facilities from the Saudi Awwal Bank (Tadawul).
- ▶ Taqat's 1H25 net loss declined by 32.3% y/y and revenue increased by 56.7% y/y (Tadawul).
- ▶ Meyar's 1H25 net loss declined by 87.3% y/y and revenue increased by 2.2x y/y (Tadawul).
- ▶ SPC's 1H25 net loss stood at SAR6.3mn compared to a net profit of SAR0.7mn in 1H23, while revenues declined by 17.0% y/y (Tadawul).
- ▶ Dar Almarkabah 1H25 net loss stood at SAR5.4mn compared to a net loss of SAR74k in 1H23, while revenues declined by 26.2% y/y (Tadawul).
- ▶ Naf's 1H25 net profit declined by 84.6% y/y and revenues declined by 14.4% y/y (Tadawul).
- ▶ Rawasi's 1H25 net profit stood at SAR1.2mn compared to a net loss of SAR9.7mn in 1H23, while revenues increased by 96.1% y/y (Tadawul).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	10,732	-0.7%	-10.8%	-11.6%
Div Yield* (%)	4.6%	Turnover (SAR bn)	3.94	
PE* (Fwd)	13.7x	Adv/Decline	59 / 190	
PE (12m Trailing)	16.4x	50DMA	10,973	
PB	1.9x	100DMA	11,136	
M.Cap (SAR bn)	8,859	200DMA	11,591	

Global Markets	Last close	1D%	YTD%	P/E*
SPX	6,460	-0.6%	10%	24.3x
Nasdaq	21,456	-1.2%	11%	31.4x
FTSE 100	9,187	-0.3%	12%	14.0x
DAX	23,902	-0.6%	20%	17.0x
Shanghai	3,858	0.4%	15%	15.0x
Nikkei	42,718	-0.3%	7%	20.3x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US\$/b)	67.5	-0.7%	-10%	-16%
WTI (US\$/b)	64.0	-0.9%	-7%	-9%
NG (US\$/mmbtu)	3.0	1.8%	-18%	40%
Gold (US\$/t)	3,448	0.9%	31%	37%
Copper (US\$/t)	9,902	0.9%	13%	7%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	97.8	0.0%	-10%	-4%
CNY/USD	7.1	0.0%	2%	0%
USD/EUR	1.17	0.0%	13%	5%
USD/GBP	1.35	-0.1%	8%	3%
Bitcoin (US\$)	108,781	0.1%	16%	85%

Rates	Spot	% chg
SOFR (%) - Overnight	4.34	0.0
SAIBOR (%) - 3M	5.46	4.7
SAIBOR (%) - 6M	5.83	-1.5
SAIBOR (%) - 12M	5.21	0.3
US 2Y Govt bond (%)	3.62	-0.3
US 10Y Govt bond (%)	4.23	0.6
Saudi 10Y Govt Bond (%)	4.66	0.1

Source: Bloomberg, \*1 year forward Bloomberg consensus

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## Index Movers

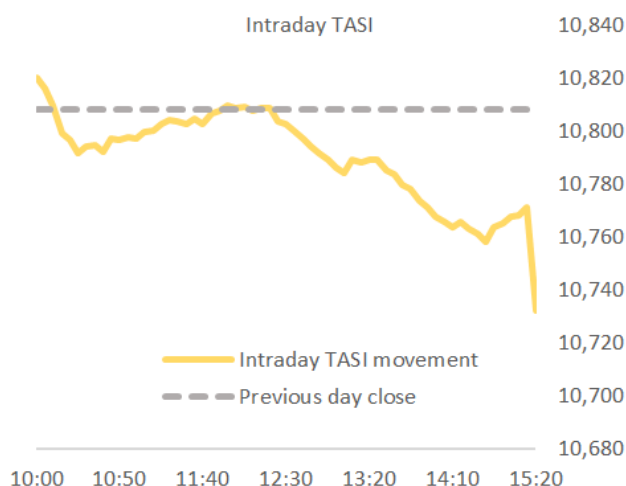
Up	1D%	Down	1D%
ANB	4.3%	Al Rajhi	-1.1%
Jabal Omar	0.8%	Acwa Power	-2.2%
Rasan	1.8%	Maaden	-1.0%
GASCO	1.4%	SNB	-0.6%
MEPCO	3.7%	Alinma	-1.1%

Top Gainers	Last Price	1D%
Sport Clubs	11.76	5.3%
ANB	23.50	4.3%
MEPCO	28.28	3.7%
Nice One	25.20	3.1%
TECO	0.94	2.2%

Top Losers	Last Price	1D%
Thimar	42.46	-3.9%
SACO	28.50	-3.4%
Riyadh Cables	129.00	-3.2%
Kayan	5.12	-3.2%
Tawuniya	117.20	-3.1%

Most active by Vol	Last Price	Vol
TECO	0.94	84.60MLN
Americana	2.03	22.80MLN
Sport Clubs	11.76	18.54MLN
Aramco	23.70	9.81MLN
Kayan	5.12	8.95MLN

Most active by Val	Last Price	Val (SAR mn)
Aramco	23.70	233
Sport Clubs	11.76	219
Al Rajhi	94.20	210
ANB	23.50	168
Riyad Bank	25.96	130



Sectorial Performance	Index mover*	1D%
TASI		-0.7%
Banks	-29.8%	-0.6%
Materials	-13.2%	-0.8%
Energy	-1.7%	-0.2%
Telecom	-1.7%	-0.2%
Food & Bev.	-2.3%	-0.5%
Media	-2.5%	-2.2%
Healthcare	-3.7%	-1.0%
Capital Goods	-2.5%	-1.3%
Consumer Staples Retail	-1.5%	-2.2%
Consumer Services	-1.0%	-0.8%
Transport	-1.1%	-1.0%
Software	-1.2%	-0.9%
Commercial	-0.5%	-0.9%
Consumer Durables	-0.1%	-0.3%
Utilities	-6.8%	-1.7%
Insurance	-5.0%	-1.4%
Real Estate	-3.7%	-0.7%
Pharma	-0.1%	-0.5%
REITs	-0.2%	-0.3%
Retailing	-1.9%	-0.7%
Diversified Financials	-0.6%	-0.8%

Source: Bloomberg; \*indicates the impact on index movement

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