Daily Market Report

2026-08-04

Market Commentary & News

- **KSA Market Performance:** The TASI index rose 1.1% on Monday, extending its gains for a third consecutive session, with all but one sector closing higher. The consumer services sector was the top performer, advancing 4.1%, led by NCLE, which hit its upper limit. Among individual stocks, Petro Rabigh (+10.0%) followed, while SIECO (+8.6%) ranked third. On the downside, Shaker Co. was the worst performer, falling 6.4% after reporting a sharp decline in its 2Q26 net profit. It was followed by TADCO (-4.6%), while SISCO also declined 3.6% despite reporting significantly higher 2Q26 net profit.
- **Today's clues:** US markets ended higher on Monday, with the Dow closing at a record high, supported by lower oil prices and a rally in technology stocks. Asian markets are largely trading in the red this morning as the geopolitical situation in the Middle East remains fragile. Meanwhile, crude oil prices firmed amid lingering uncertainty over efforts to reach a lasting resolution to the Middle East conflict.

News

- Saudi Aramco's 2Q26 net profit surged 41.9% y/y while revenue rose by 19.0% over the same period. Its BoD announced a base dividend of SAR0.3393/share for 2Q26, implying an annualized yield of 5.0% (Tadawul).
- Mouwasat Medical's net profit in 2Q26 rose 13.1% y/y driven by a 10.1% increase in revenue over the same period (Tadawul).
- Derayah's 2Q26 net profit decreased 6.0% y/y while revenue edged higher by 2.3% over the same period. Its BoD announced a cash dividend of SAR0.33/share for 2Q26, implying an annualized yield of 6.2% (Tadawul).
- Dallah's 2Q26 net profit decreased 19.5% y/y while revenue increased by 4.3% over the same period. Its BoD announced a cash dividend of SAR0.50/share for 2Q26, implying an annualized yield of 1.8% (Tadawul).
- Alrajhi Takaful's net profit in 2Q26 fell 15.4% y/y despite an 11.0% increase in revenue over the same period (Tadawul).
- BURGERIZZR's net profit in 2Q26 soared 368.9% y/y. Revenue increased by 36.3% over the same period (Tadawul).
- AWPT's net profit in 2Q26 edged up 3.2% y/y. Revenue, however, decreased by 20.2% over the same period (Tadawul).
- Alramz's net profit in 2Q26 declined 60.6% y/y despite a 518.2% surge in revenue over the same period (Tadawul).
- MIS secured SAR80.9mn contract from CMA for the operation and enhancement of CMA's IT services (Tadawul).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	10,824	1.1%	3.2%	-0.1%
Div Yield* (%)	4.1%	Turnover (SAR bn)		6.26
PE* (Fwd)	14.3x	Adv/Decline		225 / 32
PE (12m Trailing)	16.9x	50DMA		10,891
PB	2.1x	100DMA		11,008
M.Cap (SAR bn)	9,672	200DMA		10,998

Global Markets	Last close	1D%	YTD%	P/E*
SPX	7,601	1.5%	11%	21.4x
Nasdaq	25,914	0.0%	11%	27.9x
FTSE 100	10,858	-0.1%	9%	13.4x
DAX	26,001	1.5%	6%	16.9x
Shanghai	3,831	0.6%	-3%	13.5x
Nikkei	63,963	0.3%	27%	21.4x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US$/b)	84.8	1.3%	39%	23%
WTI (US$/b)	80.9	0.7%	42%	29%
NG (US$/mmbtu)	2.8	-0.2%	-25%	-5%
Gold (US$/t)	4,064	0.2%	-6%	20%
Copper (US$/t)	13,870	0.6%	12%	44%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	100.0	0.1%	2%	1%
CNY/USD	6.8	0.1%	3%	6%
USD/EUR	1.15	0.0%	-2%	-1%
USD/GBP	1.34	0.0%	0%	1%
Bitcoin (US$)	63,752	0.0%	-27%	-44%

Rates	Spot	% chg
SOFR (%) - Overnight	3.66	0.0
SAIBOR (%) - 3M	4.98	2.2
SAIBOR (%) - 6M	5.01	-1.9
SAIBOR (%) - 12M	4.94	-0.1
US 2Y Govt bond (%)	4.25	0.3
US 10Y Govt bond (%)	4.69	0.3
Saudi 10Y Govt Bond (%)	5.17	0.1

*Source: Bloomberg, *1 year forward Bloomberg consensus*

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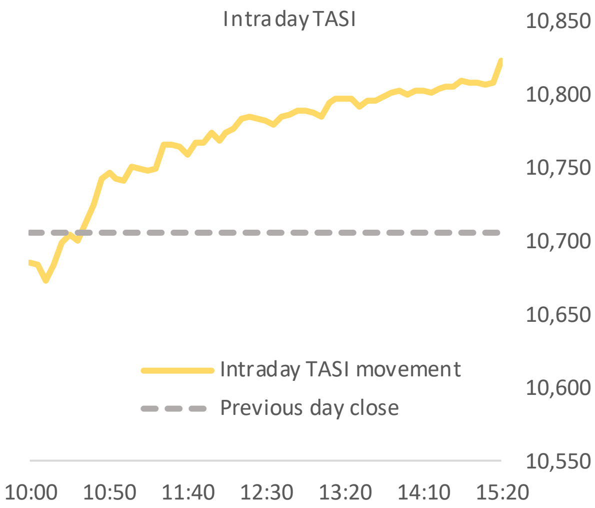
Index Movers

Up	1D%	Down	1D%
Aramco	2.0%	Al Rajhi	-0.5%
Acwa Power	2.6%	SAB	-2.3%
Jabal Omar	8.5%	Maaden	-1.3%
BSF	3.1%	SAFCO	-1.7%
SNB	0.8%	Rasan	-1.5%



Top Gainers	Last Price	1D%
NCLE	145.20	10.0%
PetroRabigh	16.97	10.0%
SIECO	2.52	8.6%
Jabal Omar	17.80	8.5%
Al Etihad	7.50	6.4%

Top Losers	Last Price	1D%
Shaker	12.38	-6.4%
Tabuk Agri	9.78	-4.6%
SISCO	35.54	-3.6%
SPPC	8.61	-3.3%
Eastern Cem	24.90	-2.7%

Most active by Vol	Last Price	Vol
Americana	2.28	38.77MLN
PetroRabigh	16.97	17.59MLN
SIECO	2.52	16.88MLN
Aramco	27.12	15.48MLN
Jabal Omar	17.80	15.29MLN

Most active by Val	Last Price	Val (SAR mn)
Al Rajhi	64.20	527
Aramco	27.12	417
PetroRabigh	16.97	289
Jabal Omar	17.80	266
SNB	39.52	225

Sectorial Performance	Index mover*	1D%
TASI		1.1%
Banks	4.3%	0.1%
Materials	2.6%	0.2%
Energy	33.1%	2.1%
Telecom	0.7%	0.1%
Food & Bev.	3.0%	1.1%
Media	0.6%	1.6%
Healthcare	5.5%	1.6%
Capital Goods	3.5%	1.7%
Consumer Staples Retail	0.4%	0.6%
Consumer Services	4.6%	4.1%
Transport	0.1%	0.1%
Software	3.3%	2.9%
Commercial	0.7%	1.5%
Consumer Durables	0.3%	2.3%
Utilities	12.1%	2.7%
Insurance	4.8%	2.1%
Real Estate	11.8%	2.9%
Pharma	0.6%	1.6%
REITs	0.0%	0.1%
Retailing	4.2%	2.5%
Diversified Financials	0.7%	1.1%

*Source: Bloomberg; *indicates the impact on index*

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