

Daily Market Report

2025-08-26

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CAPITAL

Market Commentary & News

- ▶ **KSA Market Performance:** The TASI index slipped 0.1% on Monday, reflecting a mixed sectoral performance. The petrochemical sector gave up part of its recent gains, with Advanced Petrochem and Yansab falling 5.1% and 4.8%, respectively. Al Yamamah Steel and Mawarid also declined, down 2.8% and 2.5%. On the other hand, Seera and Extra advanced 3.6% and 2.9%, while Masar and Retal gained 2.6% and 2.5%, respectively.
- ▶ **Today's clues:** US markets closed lower on Monday as investors stayed cautious ahead of key economic releases this week. Asian markets followed suit, trading lower in response to the US decline and heightened tariff rhetoric from Trump. Meanwhile, oil prices eased after a multi-session gain, amid concerns over potential supply disruptions from Russia.

News

- ▶ Alhasoob's 1H25 net profit increased by 12.1% y/y and revenues grew by 3.2% over the same period (Tadawul).
- ▶ Leena AlKhair's 1H25 net profit fell by 8% y/y while the revenues rose by 11.4% over the same period (Tadawul).
- ▶ Alshehili Metal's 1H25 net profit fell by 7.1% y/y while the revenues increased by 2.5% over the same period (Tadawul).
- ▶ KEC secured a 4-year Shariah compliant credit facility worth SAR305mn from Riyadh Bank (Tadawul).
- ▶ AlKuzam Trading's 1H25 net profit fell by 41% y/y and the revenues decreased by 4% over the same period. The company also announced a cash dividend of SAR1.37/sh for 1H25, implying an annualized yield of 3.3% (Tadawul).
- ▶ AlJouf Water's 1H25 net profit jumped 28.2% y/y and the sales rose by 2.2% over the same period (Tadawul).
- ▶ Neft AlSharq posted a net loss of SAR1.9mn for 1H25 compared to net profit of SAR0.3mn for 1H24 while the revenues surged 52% over the same period (Tadawul).
- ▶ Avalon Pharma has renewed its SAR54.23mn Shariah-compliant credit facility agreement with SAIB (Argaam).
- ▶ Tharwah) was awarded a SAR15.2mn project by the National Cybersecurity Authority (Argaam).
- ▶ Sadirat to close UAE branch citing lack of economic viability (Argaam).
- ▶ Leejam inaugurated a new men's fitness center in Riyadh (Argaam).
- ▶ KSA will launch the Riyadh monorail project in 2025, with commissioning scheduled for 2027. The project is designed to support the Kingdom's 10-minute city concept (Zawya).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	10,898	-0.1%	-9.5%	-11.1%
Div Yield* (%)	4.6%	Turnover (SAR bn)	3.97	
PE* (Fwd)	14.0x	Adv/Decline	100 / 147	
PE (12m Trailing)	16.6x	50DMA	10,963	
PB	2.0x	100DMA	11,161	
M.Cap (SAR bn)	8,929	200DMA	11,610	

Global Markets	Last close	1D%	YTD%	P/E*
SPX	6,439	-0.4%	9%	24.2x
Nasdaq	21,449	-0.2%	11%	31.5x
FTSE 100	9,321	0.1%	14%	14.2x
DAX	24,273	-0.4%	22%	17.3x
Shanghai	3,885	0.0%	16%	15.1x
Nikkei	42,415	-0.9%	6%	20.3x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US\$/b)	68.5	-0.4%	-8%	-16%
WTI (US\$/b)	64.5	-0.4%	-6%	-9%
NG (US\$/mmbtu)	2.7	-0.4%	-26%	37%
Gold (US\$/t)	3,376	0.3%	29%	34%
Copper (US\$/t)	9,797	0.7%	12%	7%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	98.3	-0.1%	-9%	-2%
CNY/USD	7.2	0.0%	2%	0%
USD/EUR	1.16	0.1%	12%	4%
USD/GBP	1.35	0.0%	7%	2%
Bitcoin (US\$)	110,346	0.7%	18%	74%

Rates	Spot	% chg
SOFR (%) - Overnight	4.36	0.0
SAIBOR (%) - 3M	5.23	-1.4
SAIBOR (%) - 6M	5.76	-1.3
SAIBOR (%) - 12M	5.14	-0.6
US 2Y Govt bond (%)	3.71	-0.3
US 10Y Govt bond (%)	4.30	0.6
Saudi 10Y Govt Bond (%)	4.67	0.0

Source: Bloomberg, *1 year forward Bloomberg consensus

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Index Movers

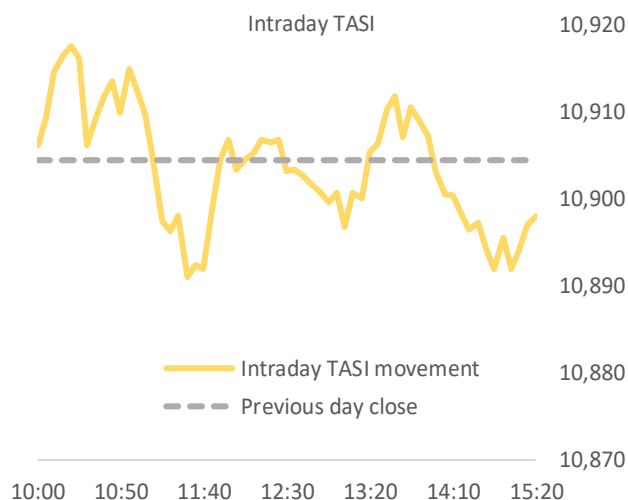
Up	1D%	Down	1D%
Al Rajhi	0.9%	Acwa Power	-1.8%
AlMarai	2.1%	Aramco	-0.3%
AlBilad	1.7%	SNB	-0.8%
BSF	1.3%	SABIC	-1.5%
Mobily	0.7%	STC	-1.0%

Top Gainers	Last Price	1D%
Cenomi Retail	25.56	7.4%
Seera	28.48	3.6%
Extra	90.90	2.9%
Rasan	96.25	2.9%
MASAR	22.54	2.6%

Top Losers	Last Price	1D%
SIIG	18.91	-5.5%
APPC	34.90	-5.1%
YANSAB	33.44	-4.8%
Yamama Steel	34.10	-2.8%
Mawarid	132.00	-2.5%

Most active by Vol	Last Price	Vol
Americana	2.13	57.49MLN
TECO	0.94	19.35MLN
Fitaihi	3.20	10.16MLN
Kayan	5.22	7.68MLN
BATIC	2.28	7.35MLN

Most active by Val	Last Price	Val (SAR mn)
Al Rajhi	97.00	178
Aramco	23.79	169
Cenomi Retail	25.56	158
SABIC	61.05	144
STC	42.38	134



Sectorial Performance	Index mover*	1D%
TASI		-0.1%
Banks	253.5%	0.4%
Materials	-223.8%	-1.2%
Energy	-33.2%	-0.3%
Telecom	-36.5%	-0.4%
Food & Bev.	71.2%	1.4%
Media	2.7%	0.2%
Healthcare	-16.0%	-0.4%
Capital Goods	1.8%	0.1%
Consumer Staples Retail	-5.3%	-0.6%
Consumer Services	8.6%	0.6%
Transport	1.5%	0.1%
Software	14.4%	1.0%
Commercial	0.8%	0.1%
Consumer Durables	-1.2%	-0.3%
Utilities	-76.2%	-1.5%
Insurance	14.1%	0.3%
Real Estate	37.6%	0.6%
Pharma	-1.2%	-0.4%
REITs	-0.4%	-0.1%
Retailing	31.6%	1.1%
Diversified Financials	5.3%	0.6%

Source: Bloomberg; *indicates the impact on index movement

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