

# Daily Market Report

2026-06-16

## Market Commentary & News

- ▶ **KSA Market Performance:** The TASI index slipped 0.1% on Monday, with sectors closing mixed. The insurance sector was the worst performer, falling 1.3%, weighed down by Bupa Arabia (-3.7%) and Al Rajhi Takaful (-2.2%). The banking sector edged down 0.1% after posting gains in the previous two sessions. On the other hand, the transportation sector was the top gainer, rising 3.4%, boosted by Flynas (+7.4%) and SGS (+4.4%).
- ▶ **Today's clues:** US markets closed notably higher on Monday, buoyed by the prospect of a deal between the US and Iran to end the Middle East conflict. Asian markets are trading largely in the green this morning. Crude oil prices fell further yesterday amid optimism surrounding a potential US-Iran peace deal, closing at their lowest levels since March 4.

### News

- ▶ BinDawood Holding obtained SAR217.8mn, 1 year Sharia-compliant Murabaha financing from ANB and Emirates NBD to finance 51% acquisition of Vaza food Company (Tadawul).
- ▶ Service Equipment received SAR3.7mn order from Green Drive Arabia to supply machinery and equipment for automotive maintenance centers at several locations across KSA (Tadawul).
- ▶ SAIC renewed SAR100mn Sharia-compliant credit facilities with Alinma Bank for one year to support expansion (Tadawul).
- ▶ Saudi Chemical's subsidiary Aja Pharmaceutical signed a 3-year, renewable non-exclusive deal to provide medical marketing services for several products of GSK Saudi Arabia (Tadawul).
- ▶ Alinma Bank said it intends to redeem its SAR5bn additional tier I capital sukuk in full, at face value, on 1<sup>st</sup> July 2026 (Tadawul).
- ▶ Keir International renewed Shariah-compliant banking facilities agreement with Al Rajhi Bank amounting SAR11.9mn till 31<sup>st</sup> Dec 2026. Separately, it signed a 5-year exclusive distribution agreement with Shenzhen Action Technologies (Tadawul).
- ▶ Anmat signed SAR314.5mn final contract with Saudi Energy, valid till 30<sup>th</sup> June 2028, to supply, deliver, install, configure, test and upgrade end-user devices (Argaam).
- ▶ Al Battal Factory received a letter from its insurer approving disbursement of SAR8mn advance payment as compensation claim related to fire damages at one of its facilities (Argaam).
- ▶ SCA said that 18 projects were awarded across the Kingdom in May exceeding SAR30bn in value, highest in 2026 (Argaam).
- ▶ KAFD DMC secured a SAR12bn syndicated financing facility under a 15-year corporate Murabaha agreement (Argaam).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	11,096	-0.1%	5.8%	2.1%
Div Yield* (%)	4.1%		Turnover (SAR bn)	6.51
PE* (Fwd)	14.5x		Adv/Decline	165 / 88
PE (12m Trailing)	17.3x		50DMA	11,156
PB	2.2x		100DMA	11,090
M.Cap (SAR bn)	9,647		200DMA	11,022

Global Markets	Last close	1D%	YTD%	P/E*
SPX	7,554	1.7%	10%	22.2x
Nasdaq	26,684	3.1%	15%	29.6x
FTSE 100	10,431	-0.4%	5%	13.1x
DAX	24,894	1.1%	2%	16.0x
Shanghai	4,093	-0.1%	3%	14.5x
Nikkei	69,385	0.1%	38%	24.3x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US\$/b)	82.7	-0.6%	36%	13%
WTI (US\$/b)	80.5	-0.4%	41%	24%
NG (US\$/mmbtu)	3.2	0.3%	-14%	-16%
Gold (US\$/t)	4,315	0.1%	0%	27%
Copper (US\$/t)	13,745	0.3%	11%	43%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	99.8	0.1%	1%	2%
CNY/USD	6.8	0.0%	3%	6%
USD/EUR	1.16	-0.1%	-1%	0%
USD/GBP	1.34	-0.2%	-1%	-1%
Bitcoin (US\$)	66,224	-0.4%	-24%	-39%

Rates	Spot	% chg
SOFR (%) - Overnight	3.65	0.0
SAIBOR (%) - 3M	4.77	1.8
SAIBOR (%) - 6M	5.06	-0.5
SAIBOR (%) - 12M	4.84	-0.1
US 2Y Govt bond (%)	4.06	-0.2
US 10Y Govt bond (%)	4.47	-0.1
Saudi 10Y Govt Bond (%)	4.86	0.0

Source: Bloomberg, \*1 year forward Bloomberg consensus

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## Index Movers

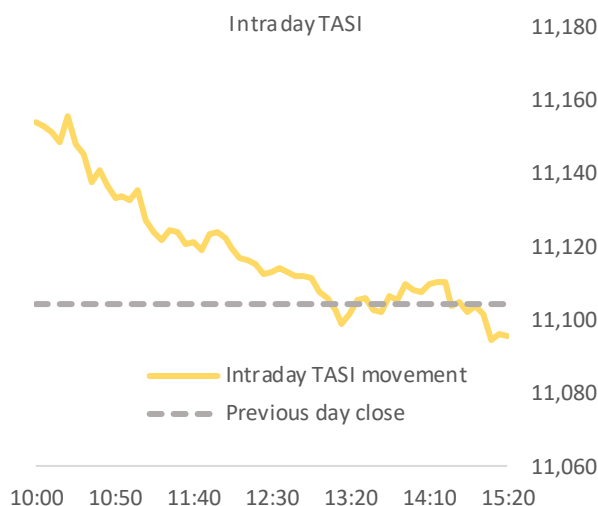
Up	1D%	Down	1D%
SNB	0.5%	Aramco	-1.1%
Flynas	7.4%	Al Rajhi	-0.5%
Riyad Bank	1.0%	AlMarai	-2.3%
AlHabib	1.2%	Bupa	-3.7%
Maaden	0.6%	ADES	-3.9%

Top Gainers	Last Price	1D%
Naseej	23.98	8.7%
Flynas	57.80	7.4%
Saudi Cement	33.42	7.0%
Fakeeh	38.54	5.1%
Saudi Fish.	42.42	4.7%

Top Losers	Last Price	1D%
Luberef	117.20	-4.7%
ADES	18.75	-3.9%
Bupa	186.90	-3.7%
Kingdom	13.11	-2.9%
PetroRabigh	13.22	-2.9%

Most active by Vol	Last Price	Vol
Americana	2.00	68.12MLN
Aramco	26.58	16.72MLN
Al Rajhi	66.70	10.54MLN
Alinma	25.08	8.27MLN
PetroRabigh	13.22	7.66MLN

Most active by Val	Last Price	Val (SAR mn)
Al Rajhi	66.70	705
Aramco	26.58	444
AMAK	76.00	380
Alinma	25.08	208
SNB	40.98	206



Sectorial Performance	Index mover*	1D%
TASI		-0.1%
Banks	-31.0%	-0.1%
Materials	50.9%	0.3%
Energy	-247.0%	-1.1%
Telecom	6.3%	0.1%
Food & Bev.	-44.3%	-1.1%
Media	-3.0%	-0.5%
Healthcare	60.1%	1.3%
Capital Goods	22.6%	0.7%
Consumer Staples Retail	2.5%	0.3%
Consumer Services	18.4%	1.1%
Transport	55.5%	3.4%
Software	19.2%	1.2%
Commercial	6.8%	1.0%
Consumer Durables	1.8%	0.9%
Utilities	7.4%	0.1%
Insurance	-47.1%	-1.3%
Real Estate	-12.3%	-0.2%
Pharma	-3.6%	-0.7%
REITs	-2.1%	-0.3%
Retailing	42.6%	1.8%
Diversified Financials	-2.6%	-0.3%

Source: Bloomberg; \*indicates the impact on index

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